

About Connexion

- One of the largest General Agencies in Washington State serving the Northwest for over 30 years.
- Certified to represent most of the region's top Medicare plans.
- Have partnerships with many local health care providers including The Polyclinic, Providence and Swedish.

connexion
INSURANCE SOLUTIONS

CONNEXION WEALTH MANAGEMENT PARTNERSHIP PROGRAM

WE'RE HERE TO HELP.

connexion
INSURANCE SOLUTIONS

866-224-8549
CONNEXIONINSURANCE.COM



When you get asked about Medicare, do you have a high-touch solution to offer your clients?

Medicare doesn't have to be a blind spot for your services. Partnering with Connexion strengthens your client relationships because we educate and guide them as they navigate the complicated Medicare enrollment process. You'll know that the partnership was worth it when your clients thank you for referring them to Connexion.

Why Partner with Connexion Insurance

- Strengthen your relationship with existing clients
- Feel confident that your clients will receive the Medicare support and service they need
- Keep up with competitors that are looking to differentiate their services
- Receive reporting on client enrollments
- Partner with a leader. Connexion is one the largest General Agencies in the Northwest and has served the area for 30 years

Offer Your Clients Medicare Education and Enrollment Services Designed for High Net Worth Customers

Connexion has an experienced team of Medicare specialists that respects your client relationships and uses an education-based approach. Our specialists tailor recommendations for your clients based on their doctors, prescriptions, and specific needs. Clients in Connexion's Wealth Management partnership program get prioritized even during busy periods and can receive any of the following:

- One-on-one client consultation in person or over the phone
- Three-way phone consultation with you and your client
- Group Medicare education seminars for clients at your office or offsite
- Annual review of client's Medicare insurance
- Online enrollment options that are easy and convenient for clients including co-brandable web pages
- Monthly educational Medicare newsletters that clients can benefit from pre-65

