# **2025 Premera New Group Enrollment Checklist** For Businesses with 1-50 Employees\*



New group submissions are now being submitted through Connexion's <u>One Platform</u>. Please contact us if you need access or assistance.

## **Your Washington Sales Executives**

Amy Easley – Western Washington - <u>Amy.Easley@premera.com</u> Emelie Hoffman – Eastern Washington - <u>Emelie.Hoffman@premera.com</u>

### **Connexion Small Group Support Team**

pbcwasmallgroup@connexioninsurance.com or 888-742-1475

If you wish to have Connexion submit the new group enrollment online on your behalf, please send the completed and signed new group enrollment documents to our team **no later than the 14<sup>th</sup> of the month** prior to the group's effective date.\*\*

- ✓ Please ensure all enrollment materials are completed and signed by the Producer and Group Rep.
- ✓ Retain the completed and signed paper documents for your records.
- ✓ The last day to enter the census and enrollment application into <u>One Platform</u> is the **20<sup>th</sup> of the month**.
- ✓ Incomplete materials cause delays and may result in a later enrollment effective date for new groups.
- Materials submitted after the 10<sup>th</sup> of the month, prior to the group's effective date, require a signed
  Late Enrollment Acknowledgement Form. No exceptions.

Note: Groups with active COBRA enrollees must be submitted to Connexion via Excel enrollment census and scanned paper documents **no later than the 14th of the month** prior to group's effective date.\*\*

#### \*\*You may send documents securely via Connexion's Sharefile link <u>here</u> or request a secure email.

Complete the necessary enrollment forms listed below. Most forms may be found on the Connexion Insurance website <u>here</u> or click on the hyperlinks (underlined words) below. Plan information and forms for 2024 and 2025 may be found <u>here</u>.

- 2025 Group Master Application
- Late Enrollment Acknowledgement Form (Required after the 10<sup>th</sup> of the month prior to effective date)
- 2025 Benefit Selection Worksheet and if choosing adult dental: 2025 Dental Selection Worksheet
- Copy of Small Group Quote from One Platform
- Copy of Quote Census from One Platform

One Platform Premera Only Enrollment Census Template (For Premera Only plan, "Must Select **NO for Benefits Catalog Products**")

#### Group Size Attestation Form

**Note: W-2 Required for groups under 3 employees enrolling.** Renewing or new groups with less than three subscribers must return the Group Size Attestation form along with a valid W-2 for at least one IRS common law employee enrolling on the plan.

HSA plans: The documents below are required when setting up HSA accounts.

- Funding Account Setup Form
- Funding Account ACH Authorization Form
- Personal Funding Account Enrollment Application
- Submit new group submissions via One Platform